

Recent Transactions

 <p>IPO \$15 Million Bookrunner February 2023</p>	 <p>Public Offering \$9.75 Million Co-Manager January 2023</p>	 <p>Fairness Opinion Advisor January 2023</p>	 <p>Fairness Opinion Advisor December 2022</p>	 <p>144A Offering \$140 Million Co-Manager November 2022</p>	 <p>Registered Direct \$2.5 Million Placement Agent November 2022</p>	 <p>Private Placement \$4.0 Million Advisor November 2022</p>
 <p>Private Placement \$7.5 Million Advisor November 2022</p>	 <p>Business Combination Capital Markets Advisor \$175 Million October 2022</p>	 <p>Fairness Opinion Advisor October 2022</p>	 <p>Public Offering \$7.5 Million Advisor October 2022</p>	 <p>Fairness Opinion Advisor October 2022</p>	 <p>Fairness Opinion Advisor September 2022</p>	 <p>Fairness Opinion Advisor September 2022</p>
 <p>Private Placement \$8.7 Million Placement Agent September 2022</p>	 <p>IPO \$8.1 Million Underwriter August 2022</p>	 <p>Business Combination Capital Markets Advisor \$1.1 Billion August 2022</p>	 <p>Business Combination Capital Markets Advisor \$1.2 Billion August 2022</p>	 <p>Private Placement \$12.0 Million Placement Agent August 2022</p>	 <p>Private Placement \$4.0 Million Placement Agent August 2022</p>	 <p>Fairness Opinion Advisor July 2022</p>
 <p>Business Combination Capital Markets Advisor \$4.8 Billion July 2022</p>	 <p>Private Placement \$4.7 Million Placement Agent July 2022</p>	 <p>IPO \$6.4 Million Bookrunning Manager June 2022</p>	 <p>Registered Direct \$6.5 Million Placement Agent June 2022</p>	 <p>Private Placement \$15 Million Placement Agent June 2022</p>	 <p>Fairness Opinion Advisor May 2022</p>	 <p>Private Placement \$9.4 Million Placement Agent May 2022</p>

Recent Transactions



Fairness Opinion
Advisor
May 2022



Fairness Opinion
Advisor
May 2022



IPO
\$40.6 Million
Bookrunner
April 2022



IPO
\$16 Million
Bookrunner
April 2022



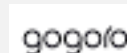
Public Offering
\$96 Million

Co-Manager
April 2022



Public Offering
\$130 Million

Co-Manager
April 2022



Business Combination
Capital Markets
Advisor
\$2.35 Billion
April 2022



Equity Line
\$40 Million
Agent
March 2022



Merger &
NASDAQ List
\$2.2 Billion
Advisor
March 2022



Business Combination
Capital Markets
Advisor
\$1.6 Billion
March 2022



Business Combination
Capital Markets
Advisor
\$1.4 Billion
March 2022



Private Placement
\$2.5 Million
Financial Advisor
February 2022



IPO
\$23.1 Million
Bookrunner
February 2022



IPO
\$15.4 Million
Bookrunner
February 2022



Private Placement
\$8.5 Million
Placement Agent
February 2022



SPAC Offering
\$132.5 Million

Co-Manager
February 2022



SPAC Offering
\$125 Million

Underwriter
February 2022



Public Offering
& Uplisting
\$15 Million
Co-Lead Manager
February 2022



Business Combination
Capital Markets
Advisor
\$385 Million
February 2022



Fairness Opinion
Advisor
February 2022



Business Combination
Capital Markets
Advisor
\$220 Million
February 2022



IPO
\$15 Million
Bookrunner
January 2022



SPAC Offering
\$115 Million
Qualified
Independent
Underwriter
January 2022



Preferred Stock
\$25 Million
Co-Manager
January 2022



Business Combination
Capital Markets
Advisor
\$5.1 Billion
January 2022



Business Combination
Capital Markets
Advisor
\$1.4 Billion
January 2022



Private Placement
\$2.7 Million
Sole Placement
Agent
Q4 2021



SPAC Offering
\$100 Million

Underwriter
December 2021

Recent Transactions

 <p>SPAC Offering \$75 Million Qualified Independent Underwriter December 2021</p>	 <p>Business Combination Capital Markets Advisor \$3.7 Billion December 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.0 Billion December 2021</p>	 <p>Business Combination Capital Markets Advisor \$2.8 Billion December 2021</p>	 <p>Private Placement \$95 Million Sole Placement Agent December 2021</p>	 <p>Public Offering Preferred \$5.8 Million Bookrunner December 2021</p>	 <p>Private Placement \$15 Million Placement Agent November 2021</p>
 <p>IPO \$25 Million Bookrunner November 2021</p>	 <p>IPO \$16.5 Million Bookrunner November 2021</p>	 <p>Fairness Opinion Advisor November 2021</p>	 <p>Private Placement \$5.2 Million Placement Agent November 2021</p>	 <p>Business Combination Capital Markets Advisor \$350 Million November 2021</p>	 <p>Public Offering and Uplisting \$125 Million Co- Manager November 2021</p>	 <p>IPO \$18 Million Joint-Bookrunner October 2021</p>
 <p>Registered Direct \$3.8 Million Placement Agent October 2021</p>	 <p>Public Offering \$8 Million Preferred Bookrunner October 2021</p>	 <p>Public Offering and Uplisting \$40 Million Financial Advisor October 2021</p>	 <p>144A Offering \$300 Million Co-Manager October 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.9 Billion October 2021</p>	 <p>SPAC Offering \$100 Million Qualified Independent Underwriter October 2021</p>	 <p>SPAC Offering \$172.5 Million Qualified Independent Underwriter October 2021</p>
 <p>IPO \$670 Million Co-Manager September 2021</p>	 <p>144A Offering \$650 Million Co-Manager September 2021</p>	 <p>144A Offering \$425 Million Co-Manager September 2021</p>	 <p>Public Offering \$306 Million Co-Manager September 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.5 Billion September 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.7 Billion September 2021</p>	 <p>Municipal Offering \$425 Million Co-Manager August 2021</p>

Recent Transactions

 <p>Private Placement \$40 Million Advisor August 2021</p>	 <p>Business Combination Capital Markets Advisor \$2 Billion August 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.6 Billion August 2021</p>	 <p>Business Combination Capital Markets Advisor \$245 Million August 2021</p>	 <p>Public Offering 9.0% Notes \$34.5 Million Co-Manager July 2021</p>	 <p>Public Offering 2.875% Notes €300 Million Co-Manager July 2021</p>	 <p>Public Offering \$75 Million Co-Manager July 2021</p>
 <p>IPO \$25 Million Advisor July 2021</p>	 <p>Business Combination Capital Markets Advisor \$3.4 Billion July 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.6 Billion July 2021</p>	 <p>Business Combination Capital Markets Advisor \$2.6 Billion July 2021</p>	 <p>Financial Advisor July 2021</p>	 <p>Public Offering \$418 Million Co-Manager June 2021</p>	 <p>Preferred Stock \$23 Million Bookrunning Manager June 2021</p>
 <p>Public Offering \$2.6 Million Bookrunning Manager June 2021</p>	 <p>Business Combination Capital Markets Advisor \$840 Million June 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.3 Billion June 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.6 Billion June 2021</p>	 <p>Financial Advisor June 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.4 Billion June 2021</p>	 <p>Business Combination Capital Markets Advisor \$1.4 Billion June 2021</p>
 <p>Business Combination Capital Markets Advisor \$1.3 Billion June 2021</p>	 <p>IPO \$21 Million Bookrunning Manager May 2021</p>	 <p>Private Placement \$4 Million Placement Agent May 2021</p>	 <p>Public Offering \$60 Million Advisor May 2021</p>	 <p>Public Offering \$1.15 Billion Co-Manager May 2021</p>	 <p>Fairness Opinion Advisor May 2021</p>	 <p>144A Offering \$325 Million Co-Manager April 2021</p>